



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Trade sentiment was mostly steady, at times firm in the Midwest. Demand into retail and food service channels was slow to moderate at best. Supplies of all sizes were usually sufficient to satisfy trade needs. Floor stocks were balanced to long. In the parts structure, demand was mostly fair for midweek trading. Wings were better balanced to available, breast items were at least adequate, and dark meat was readily available. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

GEORGIA FOB DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading declined .50 cents to **79.50** cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 69.50 cents last year on October 18, 2006.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading:

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	176.00
BREASTS - B/S	144.50
BREASTS - WHOLE	86.50
THIGH MEAT - B/S	112.50
LEG QUARTERS	44.00
WINGS	117.00

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN REGION Trade sentiment was mostly steady. Retail demand was light to fair, best where features were active. Food service was fair to moderate with fast food promotions having best movement. Supplies of all sizes were usually sufficient to handle trade needs. In the parts structure, movement was mostly fair at best with supplies of all items adequate to readily available. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly fair as dealers assess market conditions during midweek trading. Offerings of all sizes were generally sufficient for current needs. Retail and distributive movement was fair. The market tone was steady. In the parts complex, the bulk of items were adequate to at least adequate for current trade needs.

MIDWEST REGION The market tone on whole broiler/fryers was in a full range; most of the trade noted a steady to firm trend. Producer offerings were light to moderate on very light trade inquiry; fill-in trade noted at 56 cents on 3 up wogs. Retail and food service movement was sluggish and noted as slow to moderate at best. Floor stocks adequate to ample; weights mixed. Parts trade was generally inactive; parts supplies fully adequate. The market tone was steady to barely steady on all parts.

WESTERN REGION The whole fryer market tone was generally steady. Demand into retail and distributive channels was slow to moderate. Floor stocks were balanced to instances long. Sizes were desirable to heavy. Parts supplies were adequate to available on wings and breasts items and adequate on the remainder. The trade sentiment was steady to barely steady on all parts.

BROILER -TYPE EGGS SET IN 19 SELECTED STATES UP 3 PERCENT

Commercial hatcheries in the 19-State weekly program set 210 million eggs in incubators during the week ending October 13, 2007. This was up 3 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED UP 3 PERCENT

Broiler growers in the 19-State weekly program placed 173 million chicks for meat production during the week ending October 13, 2007. Placements were up 3 percent from the comparable week a year earlier. Cumulative placements from December 31, 2006 through October 13, 2007 were 7.23 billion, up 1 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED TOTAL 19 SELECTED STATES

	PERCENT CHANGE	
WEEK ENDING 13/06/07	2007	2006
EGGS SET	209,603	203,451
CHICKS PLACED	173,342	167,994

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 24-Nov-07 is estimated at 157.7 million head. This compares to 157.1 million head the previous week and to 156.7 million head the same week a year ago, when the slaughter was 122.0 million head and the composite weighted average price was 66.26 cents per pound.

OCT 16

SOUTHERN STATES BROILER/FRYER PARTS

OCT 17

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	605	110.00-189.00	-	128.04
TENDERLOINS	196	105.00-145.00	-	115.00
BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	126	49.00-61.00	52-54	52.27
LEG QUARTERS (BULK)	655	37.00-42.00	39-40	39.02
LEG QUARTERS (4/10)	580	39.00-46.00	41-42	41.28
WINGS (WHOLE)	330	88.00-119.00	-	102.58
WINGS (CUT)	TOO FEW TO REPORT			
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	600	110.00-192.00	-	127.58
TENDERLOINS	189	100.00-151.00	-	111.30
BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	168	48.00-61.00	52-54	53.24
LEG QUARTERS (BULK)	525	37.00-42.00	39-40	39.63
LEG QUARTERS (4/10)	484	38.00-46.00	41-42	42.22
WINGS (WHOLE)	295	88.00-120.00	102-106	105.02
WINGS (CUT)	105	109.00-125.00	-	119.67
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR F.O.B. DOCK

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
45.50 - 49.00	47.14	46.50 - 50.50	48.65	47.16

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying interest was mostly fair for midweek trading. Supplies of breast items and tenders were at least sufficient for current needs. Wings were in better balance and still noted as adequate to fully adequate for current needs. Dark meats cuts were more than sufficient. Movement through retail and distributive channels was fair to moderate. The market tone remained generally steady for the bulk of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

OCT 16 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	130	129.30	700,691
TENDERLOINS	120	121.33	138,020
BREAST - WITH RIBS	73-74	79.58	103,360
BREAST - LINE RUN	72	73.85	117,000
LEGS	59-60	64.05	86,840
LEG QUARTERS (BULK)	43-44	44.72	222,680
DRUMSTICKS	58-59	64.97	71,792
THIGHS	49-50	59.70	88,600
B/S THIGHS	111-112	113.02	76,760
WINGS (WHOLE)	111-112	113.48	125,055
BACKS AND NECKS (STRIPPED)	10-12	11.35	34,920
LIVERS (5 POUND TUBS)	35-40	39.13	9,880
GIZZARDS (HEARTS)	65-70	67.61	37,320

OCT 17 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	130	125.91	320,540
TENDERLOINS	120	124.35	107,400
BREAST - WITH RIBS	73-74	85.02	47,600
BREAST - LINE RUN	72	73.75	95,400
LEGS	59-60	64.61	101,960
LEG QUARTERS (BULK)	43-44	44.53	144,600
DRUMSTICKS	58-59	66.23	48,832
THIGHS	49-50	55.97	73,120
B/S THIGHS	111-112	113.00	40,600
WINGS (WHOLE)	111-112	116.68	142,437
BACKS AND NECKS (STRIPPED)	10-12	10.97	20,640
LIVERS (5 POUND TUBS)	35-40	36.36	12,080
GIZZARDS (HEARTS)	65-70	67.27	20,240

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	10/17	10/16	10/15	10/12	10/15	10/12	10/10	10/08
Alabama	4,059	4,247	4,170	4,165	5.72	5.56	4,083	5.55
Arkansas	5,431	5,343	5,186	5,165	5.64	5.27	5,464	5.56
Delmarva	2,189	2,277	2,293	2,158	5.96	5.85	2,191	5.90
KY-LA-TN	2,462	2,464	2,459	2,529	5.20	5.02	2,434	5.12
Mississippi	3,142	3,121	3,117	3,092	5.83	5.61	2,662	5.67
North Carolina	2,938	2,905	2,749	2,925	7.06	7.01	2,892	6.98
Texas	2,535	2,534	2,520	2,490	5.44	5.19	2,524	5.44
Total	22,756	22,891	22,494	22,524	5.82	5.61	22,250	5.73
Mon-Wed	68,360 (A)						66,088 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 17-Oct-07 is estimated to be 34,046,000 head up 1.97 percent from a week ago and up 5.04 percent from a year ago.

(Last week 33,388,000, last year 32,411,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	94-100
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	68-78

DUCKS
RABBITS-WHOLE
RABBITS-CUT UP

SAN FRANCISCO PROCESSED POULTRY DLVRD TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 126
	DRY PACK 110
ROASTERS 4# & UP	ICE PACK 140
	DRY PACK 108
HENS OVER 5#	ICE PACK 109
	DRY PACK 105
DUCKS	199-204

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 20-Oct-07

	CURRENT WEEK	PREVIOUS WEEK
	10/20/07 (1)	10/13/07
Class	----- Thousand head -----	-----
Broiler/fryer	169,495 (2)	170,628
Light hens	1,197	1,045
Heavy hens	1,534	1,594
Total	172,226	173,267

(1)ESTIMATED

2)The estimated number of broiler-fryers available for slaughter the week ending 20-Oct-07 is 166.7 million head compared to 167.6 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 169.8 million head or 3.1 million more than estimated available. For the week of 27-Oct-07 the estimated available is 166.3 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS
(INCL GOVT STOCKS) (IN THOUSANDS)

	PROCESSED TURKEY	PROCESSED POULTRY
	LBS	LBS
AM 10/15/07	101,206	76,226
AM 10/01/07	107,745	66,944
CHG	-6,539	9,828
PCT CHG	-6	14

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	10/16/07	10/08/07	10/16/06	10/16/07	10/08/07	10/16/06
PACIFIC						
COAST	3,717	3,710	590	10,996	10,286	10,695
LOS ANGELES	198	198	237	1,303	1,083	2,558

CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS,U.S.GRADE A AND PLANT GRADE, 5LBSAND UP, FOR WEEK OF OCTOBER 8, 2007

	RANGE	
HENS	ICE PACKED(12 PER BOX)	73-81
	VACUUM PACKED(6-9 PER BOX)	75-93

HACKETTSTOWN POULTRY SALES**FOR 10/16/07**

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	LOW HIGH AVG			LOW HIGH AVG		
HEAVY FOWL lb.	1.40	1.80	1.64	HEAVY FOWL ea.	-	3.50
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-
MIXED FOWL lb.	2.15	2.40	2.27	MIXED FOWL ea.	-	1.00
BANTAMS lb.	-	-	-	BANTAMS ea.	-	4.50
BROILERS lb.	-	-	-	BROILERS ea.	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	4.75	5.25
FRYERS lb.	-	-	-	FRYERS ea.	-	-
CHICKS lb.	-	-	-	CHICKS ea.	-	-
PULLETS lb.	-	-	-	PULLETS ea.	-	7.00
BUNNIES lb.	-	-	-	BUNNIES ea.	1.00	2.00
ROOSTERS lb.	-	-	-	ROOSTERS ea.	-	-
GEESE lb.	-	-	-	GEESE ea.	-	-
TURKEYS lb.	1.25	1.35	1.29	TURKEYS ea.	-	-
DUCKS lb.	-	-	-	DUCKS ea.	-	-
RABBITS lb.	1.10	1.75	1.40	RABBITS ea.	3.00	3.25
PIGEONS lb.	-	-	-	PIGEONS ea.	2.00	6.75
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	5.00
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-
SILKIES ea.	4.50	5.50	-	GOSLINGS ea.	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-
CHUKARS ea.	-	-	-			
TOTAL COOPS	262					

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending October 12,2007

	Whole Chickens	Breasts	Legs W/Thighs	Necks,Backs & Wings	Livers Gizzards	Hens
RAYON						
Low	65.85	159.39	88.09	16.78	8.39	75.50
High	79.70	167.78	96.48	25.17	12.58	75.50
Mostly	72.15	163.59	88.09	20.97	8.39	75.50
SAN JUAN						
Low	65.02	163.59	83.89	20.97	8.39	75.50
High	81.37	171.98	92.28	25.17	12.58	75.50
Mostly	73.41	167.78	83.89	20.97	8.39	75.50
NEW SAN JUAN						
Low	70.05	159.39	88.09	20.97	8.39	77.60
High	81.37	176.17	100.67	25.17	12.58	77.60
Mostly	72.99	167.78	92.28	20.97	12.58	77.60
BECERRA						
Low	71.31	163.59	96.48	20.97	8.39	83.89
High	82.63	176.17	109.06	25.17	12.58	83.89
Mostly	75.50	167.78	96.48	25.17	12.58	83.89

DELMARVA Movement of ready-to-cook whole birds was light to mostly fair for midweek business. Seller offerings were usually sufficient for immediate trade requirements. Live supplies were moderate; weights were mixed, but noted as mostly desirable. Processing schedules were moderate. Less than trucklot asking prices were unchanged at 68 to 82 cents. Trade sentiment was reported as generally steady. In the parts complex, wings were available for current inquiry. The remainder of parts were adequate to fully adequate.

BRANDED U.S. GRADE A

RANGE
WEIGHTED AVERAGE
NO. OF BOXES

65-84
(A)
(A)

(A) Not reported to avoid disclosing individual operations.

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